

Texas Public Finance Authority

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**TEXAS PUBLIC FINANCE AUTHORITY
CHARTER SCHOOL FINANCE CORPORATION
FRIDAY, AUGUST 19, 2011 -- 10:00 A.M.
CAPITOL EXTENSION HEARING ROOM E2.028
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approve the minutes of the December 10, 2010 Board meeting.
3. Renew the terms of service for Thomas Canby and Paul Jack.
4. Consideration and possible action on Texas Credit Enhancement Program grant application issuance and staff report on fund balance.
5. Consideration, discussion, and possible action on a Request for Financing for Accelerated Intermediate Academy (AIA) and adoption of a resolution authorizing issuance of Texas Public Finance Authority Charter School Finance Corporation Taxable Education Revenue Bonds (Accelerated Intermediate Academy) Series 2011Q (Qualified School Construction Bonds - Direct Pay) in an amount not to exceed \$5,025,000, and the execution of a Loan Agreement, a Private Placement Agreement, a Trust Indenture and other documents and resolving other matters in connection therewith.
6. Consideration, discussion, and possible action on a Request for Financing for Orenda Education and adoption of a resolution authorizing issuance of Texas Public Finance Authority Charter School Finance Corporation Education Revenue Bonds (Orenda Education) Series 2011A, Texas Public Finance Authority Charter School Finance Corporation Taxable Education Revenue Bonds (Orenda Education), Series 2011B and Texas Public Finance Authority Charter School Finance Corporation Taxable Education Revenue Bonds (Orenda Education) Series 2011Q (Qualified School Construction Bonds – Direct Pay) in an amount not to exceed \$9,000,000, and the execution of a Loan Agreement, a Trust Indenture and other documents and resolving other matters in connection therewith.

(continued)

7. Executive Session:

Pursuant to Texas Government 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.

8. Reconvene Open Meeting (after Executive Session):

The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.

9. Discussion of possible future meeting dates.

10. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information, contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.